

06/01/06

CURRICULUM VITAE

Edward T. "Terry" Wimberley, PhD.

BIOGRAPHICAL:

Born: (12-20-49) - St. Augustine, Florida
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EDUCATION:

1982 Ph.D. **The Graduate School of Public and International Affairs, University of Pittsburgh, Pittsburgh, PA.**
Major: Public Administration
Dissertation Topic: Informed Consent and Contraceptive Choice.

1975 M.S.W. **The Graduate School of Social Work, University of Pittsburgh, Pittsburgh, PA.**
Major: Health - Mental Health

1975 M. Div. **Pittsburgh Theological Seminary, Pittsburgh, PA.**
Major: Theology

1971 B.A. **Stetson University DeLand, FL.**
Major: Psychology

PROFESSIONAL EXPERIENCE:

1-98 - Present

Employer: **Florida Gulf Coast University**
10501 FGCU Blvd., South
Fort Myers, Florida 33965-6565

Position: **Professor, Ecological Studies**
(‘98-‘99) Public Administration; Social Work & Human Services
(‘99 - Present) Division of Ecological Studies & Division of
Interdisciplinary Studies, College of Arts & Sciences

Duties: Have been responsible for course development, teaching, consultation, & research in the areas of public administration, social work, gerontology, health policy, nonprofit management and human services. Currently responsible for course development in the areas of environmental ethics and philosophy, environmental studies, sustainable communities, environmental health, & environmental epidemiology & risk assessment. Primary academic focus is in the areas of aging and long - term care, health policy, and disaster preparedness. Have developed distance learning (web courses & sites) for Public Budgeting, Nonprofit Management, The Environmental Colloquium, Environmental Health, Epidemiology & Risk Assessment, Environmental Ethics & Philosophy, Bereavement Counseling, Sustainable Communities, and the Moorings Assessment Protocol. Also developed a web version for the University Colloquium and Environmental Epidemiology and Risk Assessment.

4/95 - 12/97

Employer: **Florida Gulf Coast University**
19501 Ben Hill Griffin Parkway
Fort Myers, Florida 33965-6565

Position: **Founding Dean, College of Professional Studies**

Duties: Founded the College of Professional Studies at Florida’s newest state university. Developed two Schools (School of Education & the School of Public & Social Services) encompassing 3 undergraduate programs in education, bachelor’s programs in human services and criminal justice, 6 graduate programs in education (counseling, special education, early childhood, education leadership, instructional technology, & ESOL) and master degree programs in Social Work and Public Administration. Hired more than 50 faculty & staff and was also responsible for the university’s family resource center. Introduced

distance learning technology & courses into the Southwest Florida area in the areas of Criminal Justice, Education, Social Work, and Public Administration. Developed off campus sites in surrounding counties.

9/90-4/95

Employer: **Georgia State University,**
University Plaza,
Atlanta, GA 30303

Position: Chairman; Associate Professor Department of Mental Health & Human Services, School of Allied Health Professions, College of Health Sciences;
Adjunct Associate Professor, Department of Social Work, College of Urban Affairs, and Faculty Associate, Institute for Health Administration.

Duties: Academic head of an undergraduate program designed to train human service professionals capable of working in a variety of health and mental health related settings, and Director of a graduate program that develops clinical and administrative skills among human service managers.

9/91 - 6/93

Employer: **Georgia State University,** University Plaza, Atlanta, GA 30303

Position: **Director, Gerontology Center, College of Health Sciences.**

Duties: Directed a multi-disciplinary, university - wide gerontology center housed in the College of Health Sciences. Coordinated the center's activities, which principally consisted of an undergraduate and graduate certificate program, as well as a regular schedule of continuing education activities directed toward professionals working with aging - related agencies and programs throughout Georgia. Supervised student exit projects, counseled students, developed new aging - related courses, taught aging-related courses with content in the areas of aging studies & health policy, as well as bereavement counseling, and coordinated alumni continuing education and fund raising efforts through the Gerontology Center Alumni Club.

9/89 - 8/90

Employer: **University of Texas Medical Branch/Institute of Medicine/National Academy of Sciences,**
Washington, D.C. 20418

Position: **Robert Wood Johnson Health Policy Fellow.**

Duties: Served as a legislative assistant to Sen. Bob Graham (D-FL) developing legislation, fielding health related constituent concerns, briefing the Senator and his staff on health policy issues, preparing background reports, and monitoring legislative and committee action on pending health legislation.

10/82- 9/90

Employer: **University of Texas Medical Branch (UTMB),**
Galveston, TX 77550.

Position: Director, Department of Social Work; Assistant Professor Department of Preventive Medicine and Community Health UTMB School of Medicine; Assistant Professor Health Related Professions, University of Texas School of Allied Health Sciences and Special Member, Graduate School of Biomedical Sciences, UTMB.

Duties: Responsible for administration of a staff of 50 social workers providing a broad range of social services to primarily indigent patients from across Texas. Also responsible for teaching undergraduate courses in the Division of Health Related Professions, University of Texas School of Allied Health Sciences in Galveston; lecturing on health policy and organization in the Medical School and Graduate School of Biomedical Sciences.

2/81 - 9/82

Employer: **Samaritan Health Service,** Phoenix, Arizona.

Position: **Community Mental Health Program Coordinator,** Desert Samaritan Hospital, Mesa, AZ.

Duties: Developed and implemented crisis and social services for the emergency department of an expanding 250 bed community hospital and on an interim basis coordinated all social services for the inpatient medical, surgical, and psychiatric units; administered two satellite mental health centers with a combined staff of 15.

9/77 - 1/81

Employer: **University Health Center (UHC) University of Pittsburgh,** Pittsburgh, PA.

Position: **Senior Social Worker, Western Psychiatric Institute and Clinic, University of Pittsburgh School of Medicine,** 12/78 to 1/81

Duties: Coordinated an outpatient psychiatric consultation service in a large free-standing ambulatory care clinic and conducted clinical research. Provided assessment & psychotherapy services for inpatient & outpatient clients using behavioral and family therapy

approaches to assessment & treatment. Participated in the various clinical research protocols sponsored by the National Institutes of Health and developed a research protocol to evaluate psychiatric characteristics of low back pain patients on the neurosurgery service.

Position: **Neurosurgery Social Worker**, Presbyterian University Hospital (PUH-UHC) 9/77 to 11/78.

Duties: Performed casework in departments of Neurosurgery and Cardiology. Participated in research protocols on the Clinical Research Unit.

11/76 - 10/77 **Employer:** **Bower Hill United Presbyterian Church**, Pittsburgh, PA

Position: **Assistant Minister**

Duties: Developed and administered the church's community service program, to include the creation of a large after school recreation program for area youth. Worked with the church's board of session. Directed the church's education program, provided pastoral counseling & support, and preached.

8/76 - 10/76 **Employer:** **The Riverside Church**, New York, NY.

Position: **Interim Director of Social Services.**

Duties: Administered and maintained the program budget of a large church-based social service program directed toward the needs of the elderly and indigent on the upper West side of Manhattan.

4/75 - 7/76 **Employer:** **Northern Communities Mental Health Center**, Pittsburgh, PA.

Position: **Social Worker**

Duties: Developed and implemented a consultation and education program in the public schools serving the North side of Pittsburgh, and provided assessment & psychotherapy services to clients at the McClure Street Mental Health Center.

4/75 - 7/76 **Employer:** **Hanover United Presbyterian Church**, Hanover, PA.

Position: **Pastor**

PART-TIME POSITIONS:

- 12/03 – Present** **Employer:** Moorings Presbyterian Church
- Position:** Parish Associate
- Duties:** Conducts pastoral care as needed.
- 1/02 – Present** **Employer:** Moorings Park, Naples, FL
- Position:** Presbyterian Chaplain
- Duties:** Conducts pastoral care as needed.
- 2/81 - 2/82** **Employer:** Planned Parenthood, Central & Northern Arizona, Tempe, AZ.
- Position:** Education Research Consultant.
- Duties:** Developed and conducted a research project designed to evaluate the impact of the agency's informed consent procedure on the client's choice of contraceptive method.
- 9/77 - 11/78** **Employer:** Planned Parenthood of Pittsburgh, Pittsburgh, PA.
- Position:** Social Worker
- Duties:** Provided counseling and contraceptive education services to clients attending the various clinics operated by the agency, and developed workshops to assist single adults in adjusting to their lifestyles.
- 9/73 - 3/75** **Employer:** Pine Creek United Presbyterian Church, Pittsburgh, PA
- Position:** Interim Pastor
- Duties:** Administered all church programming and budgets; generated a long-range plan that allowed this small rural church to enter into a shared ministry with a neighboring church.

TEACHING RESPONSIBILITIES:

- 1999 -2005** **Professor, Division of Ecological Studies, College of Arts & Sciences, Florida Gulf Coast University.** Teaching responsibilities involve course topics to include: Aging Populations, Environmental Colloquium, Environmental Epidemiology & Risk Assessment, Environmental Health, Environmental Philosophy & Ethics, Environment & Agriculture, Issues In Environment & Ecology: Sustainable Communities, and Issues In Politics & Economics: Constitutional Law.
- 1997 – 1999** **Associate Professor, Division of Public Administration & Division of Social Work & Human Services, School of Public & Social Services, and in the College of Arts & Sciences, Florida Gulf Coast University.** Teaching responsibilities include topics in the area of gerontology & aging (Bereavement, Bereavement Counseling, Geriatric Assessment), nonprofit management (Nonprofit Management), public administration (Public Budgeting) human services (Program Evaluation,), and environmental studies (University Environmental Colloquium, Sustainable Communities, Environmental Epidemiology & Risk Assessment).
- 1990 - 1995** **Chairman and Associate Professor, Department of Mental Health and Human Services, School of allied Health Professions, College of Health Sciences, Georgia State University, Atlanta, GA.** Undergraduate teaching responsibilities including topics in aging studies, human service organization, bereavement counseling, elder abuse, and health policy & gerontology (both graduate level courses). Joint appointment as Associate Professor, Department of Social Work, College of Public and Urban Affairs, Georgia State University, and appointment as a Faculty Associate, Institute for Health Administration, School of Business, Georgia State University.
- 1982 - 1990** **Assistant Professor, Preventive Medicine & Community Health, University of Texas Medical Branch, Galveston, Texas.** Responsible for teaching Social Issues In Health Care Delivery. Lecture on health policy and organization in the Medical School's Preventive Medicine and Community Health (PMCH) course as well as in the doctoral and clinical gerontology programs of the Graduate School of Biomedical Sciences.
- 1981 - 1982** **Field Instructor, Graduate School of Counselor Education, Arizona State University, Tempe, AZ.**
- 1979 - 1980** **Field Instructor, Pittsburgh Theological Seminary, Pittsburgh, PA.**
- 1978 - 1980** **Senior Social Worker, Western Psychiatric Institute & Clinic, University of Pittsburgh School of Medicine, Pittsburgh, PA.** (In this role was responsible

for lectures and seminars on family system theory; taught medical students and psychiatric residents in the Department of Psychiatry).

1986 - 1989 **Field Instructor, University of Texas at Austin, School of Social Work, Austin, TX**

Courses:

Undergraduate Course Assignments:

(FGCU) HUS 4538 Bereavement (3 credits)

(FGCU) HUS 3720 Evaluation Research (3 credits)

(FGCU) AGG 3923 Environment & Agriculture (3 Credits)

(FGCU) IDS 3920 University Colloquium: A Sustainable Future (3 credits)

(FGCU) IDS 3912 Issues in Politics & Economics: The Making & Shaping of the U. S. Constitution (3)

(FGCU) IDS 3910 Issues in Environment & Ecology: Sustainable Communities: (3 credits)

(FGCU) EVR 2264 Environmental Health (3 credits)

(FGCU) EVR 3020 Environmental Philosophies & Ethics (3 credits)

(FGCU) EVR 4867 Environmental Epidemiology & Risk Assessment (3 credits)

(UTMB) HERS 3313 Social Issues in Health Care (3 credits)

(GSU) HS 426 Health and Human Services for the Elderly (5 credits)

(GSU) MH 425 Aging and Death (5 credits)

(GSU) MH 400 Elder Abuse (5 credits)

Graduate Course Assignments

(FGCU/USF) GEY 6616 Geriatric Assessment

(FGCU) SOW 5687 Bereavement Counseling (3 credits)

(FGCU) PAD 6207 Public Budgeting (3 credits)

(FGCU) PAD 6934 Special Topics: Nonprofit Management (3 credits)

(UTMB) GAHS 6270 Health Policy and Aging (2 credits)

(UTMB) INTD 6371 Health and Human Service Policy (3 credits)

(GSU) HS 726 Health and Human Services for the Elderly (5 credits)

(GSU) MH 725 Bereavement Counseling (5 credits)

(GSU) MH 700 Elder Abuse (5 credits)

Medical School Courses:

(UTMB) Preventive Medicine and Community Health (4 hours of lecture)

Curriculum Materials Compiled:

The Rationalization of American Health Care, Monograph designed for use in HERS 3313 as a supplemental text, 1985-86. ***American Health Care Organization*** (Three Chapters in John Ward's (ed) *Preventive Medicine and Community Health*, Galveston, TX 1986 for PMCH Course.

Web - Designed Courses & Resources:

Environmental Epidemiology & Risk Assessment (FGCU)

Environmental Health (FGCU)

Environmental Philosophies & Ethics (FGCU)

Nonprofit Management (FGCU)

Public Budgeting (FGCU)

Evaluation Research (FGCU)

Environmental Studies Web Page (supporting the FGCU University Colloquium)

Bereavement Counseling (FGCU)

Environmental Colloquium (FGCU)

Sustainable Communities (FGCU)

Environmental Epidemiology & Risk Assessment (in progress, FGCU)

Food, Agriculture & Environment (FGCU)

Issues in Politics & Economics (FGCU)

Geriatric Assessment (USF)

Aging Populations (USF)

RESEARCH ACTIVITIES:

- 1979 - 1982** **Principal Investigator: *Informed Consent and Contraceptive Choice.*** (A research project sponsored by Planned Parenthood of Central and Northern Arizona), Phoenix, AZ.
- 1978 - 1979** **Principal Investigator: *Prediction of Post-Surgical Pain Relief Following Lumbar Laminectomy*** (Quality assurance study conducted in collaboration with Robert Heros, M.D. Department of Neurosurgery, University of Pittsburgh School of Medicine), Pittsburgh, PA.
- 1979 - 1980** **Principal Collaborator: *Self-Regulation of Analgesics*** (A study conducted with Herman Symanski, M.D. of the Department of Psychiatry, University of Pittsburgh School of Medicine), Pittsburgh, PA.
- 1979 - 1980** **Major Collaborator: *Providing Psychiatric Care in an Ambulatory Care Setting*** (A quality assurance study conducted at Western Psychiatric Institute and Clinic with Mark Munetz, M.D.: A study designed to measure the outcome of the first year of operation of an outpatient psychiatric consultation and liaison service based in an ambulatory care setting), Pittsburgh, PA.
- 1985 - 1987** **Principal Investigator: *Computerized Geriatric Case Management*** (A demonstration project funded by the Texas Department of Aging through the Houston Galveston Area Council of Governments), Galveston, TX.
- 1992 - 1995** **Co-Principal Investigator with Nancy Kutner, Ph.D., Emory University School of Medicine: *Budd Terrace Alzheimer's Special Care Model: Multidimensional Analysis***, funded by National Institutes on Aging and conducted in Atlanta, GA
- 1997** **Co - Principal Investigator: Florida Gulf Coast University, Office of the Dean, College of Professional Studies: *Community Perception of Program Needs in Education.*** Sponsored by the College of Professional Studies, Florida Gulf Coast University, Ft. Myers, FL
- 1998** **Principal Investigator: Florida Gulf Coast University, Division of Public Administration: *Nonprofit Agency Training, Consultation, and Education***

Needs in Collier County Florida. An initiative supported by the Community Foundation of Collier County Florida, Naples, FL.

- 1999** **Co-Investigator: Immokalee Empowerment Zone**, funded through the U.S. Department of Agriculture, Arthur Rubens, D.Ph., Principal Investigator. Role limited to providing project assessment research, Immokalee, FL.
- 1999** Co-Investigator, ***Collier County Health Department Organizational Assessment***, with Principal Investigator, Arthur Rubens, D.Ph. Conducted individual interviews with key management informants and participated in writing the final report. Naples, FL. (Funded, May, 1999, and renewed in August of 1999)
- 1998 - Present** **Principal Investigator: The Moorings Assessment Protocol**, An initiative supported by the Moorings Park Foundation in the Summer of 1999 involving the development of a set of clinical assessment tools intended for use in screening applicants to the Moorings Park CCRC and for improving the continuity of care for all community residents. Project in research & development phase. The project has recently been joined by researchers from the Program on Geriatrics at the University of North Carolina Medical School, as well as by faculty from Duke University's Institute on Aging & Human Development.
- 1999 – 2000** **Principal Investigator: Prenatal Care in Underserved Minority Communities in Southwest Florida:** Funded by Healthy Start Coalition of Southwest Florida, this study evaluated the values of women utilizing prenatal care in 5 communities to determine factors that contributed to or detracted from their willingness to seek prenatal care.
- 2001- 2002** **Co-Principal Investigator: Heavy Metals in Citrus Groves:** A study funded by FGCU designed to test soil and water in a local citrus grove to detect heavy metals associated with insecticide and fungicide use.
- 2003-2004** **Co-Investigator: Collier County Community Benchmark Survey:** Utilizing the survey approach of Harvard University's Saguaro Institute, participated in the data analysis and reporting of data from a community survey of residents in Collier County Florida regarding their degree of civic engagement, social and political participation and social trust.
- 2004** **Co-Investigator: *Alzheimer's Education Initiative***
Participating in a multi-site program to test the efficacy of a 10-week patient education curriculum directed toward persons identified as having early signs of dementia.

GRANTS AND CONTRACTS (Awarded & Submitted):

\$10,000, the Moody Foundation for the conference ***Family and Community Response to Catastrophic Illness and Injury***, University of Texas Medical Branch at Galveston (Funded October 29-30, 1984).

\$60,000, the Houston/Galveston Area Council of Governments to develop the ***Galveston County Geriatric Case Management System*** (phase one of a computer based patient monitoring system), (Funded from September 1985 through September 1986).

\$4,000, the University of Texas Medical Branch to publish the first ***Texas State Directory of Local Human Service Resources*** (Funded, September 1984).

\$35,000, the Houston/Galveston Area Council of Governments to develop the ***Galveston County Geriatric Case Management System*** (phase two of a computer based patient monitoring system), (Funded from October 1986 through September 1987).

\$3,500, the Metropolitan Houston March of Dimes to develop and sponsor a ***Regional Conference on Perinatal Social Work***, (Funded June 1987).

\$40,000, the ***Robert Wood Johnson Foundation Health Policy Fellowship***, (Funded July 1989).

\$119,085, Co-Principal Investigator with Nancy G. Kutner, Ph.D. of Emory University (PI) of ***Budd Terrace Alzheimer's Special Care Unit (SCU) Care Model: Multidimensional Analysis***, National Institute on Aging, DHHS, (Funded October 7, 1991).

\$5,000, Principal Investigator, ***Georgia Geriatric Education Needs Assessment***, Office of Sponsored Research, Georgia State University. (Funded July, 1991)

\$1,500,000, Principal Investigator, ***Georgia Consortium for Geriatric Education and Practice***, Bureau of Health Professions, U. S. Public Health Service, (Submitted December, 1991 and resubmitted December, 1992).

\$694,360, Co-Principal Investigator, ***Cultural and Behavioral Patterns to AIDS in Rural Texas***, Agency for Health Care Policy and Research, (ADAMHA), U. S. Public Health Service, (Submitted May 15, 1992).

\$15,560, Principal Investigator, ***Evaluating the Proportion of Frail Elderly Who are Inappropriately Housed in Georgia***, The Georgia Health Foundation, (Submitted July 1993).

\$75,000, Co-Investigator (with Peter Brown, Ph.D., Department of Anthropology, Emory University) ***Beyond the SCU: Criteria and Outcomes of a Two-Tiered Plan of Care for Alzheimer's Disease Residents***, AARP Andrus Foundation, (Submitted June 1, 1994).

\$15,000, Co-Principal Investigator (with Harry McGinnis, Ph.D. of the Burruss Institute at Kennesaw State College) ***Improving Community Health Through Leadership Empowerment and Partnership***, Kellogg Foundation, (Submitted September 30, 1994).

\$1,250,000, Principal Investigator (with Jean Mistretta, Ph.D. of GSU, Anne Wimberley, Ph.D. of the Interdenominational Theological Center, and Harry McGinnis, Ph.D. of the Burruss Institute) **Creating a Congregational Respite Program to Support African-American Caregivers of Persons**, National Institute on Aging, RFA AG-94-003, (Submitted November, 1994).

\$74,474, Principal Investigator (with Jean Mistretta, Ph.D. of GSU) **Creating a Congregational Respite Program to Support the Needs of African-American Caregivers of Persons With Alzheimer's Disease and Other Related Disorders**, AARP Andrus Foundation, (Submitted November, 1994).

\$355,212, Principal Investigator: **Linking Math & Science Resources: A Regional Distance Learning Model Serving the Rural Communities of Immokalee, LaBelle, & Clewiston Florida**. Florida Department of Education (Submitted March 1996).

\$500,000 Co-Investigator (with Collier County Public Schools), **Whittaker Center for Math & Science Education**, Naples, FL. Funding received from the Whittaker Foundation. (Funded, 1996)

\$1,001,415 Principal Investigator, College of Professional Studies, Florida Gulf Coast University: **Compaq Center for Technology in Teacher Education**, Compaq Computer Corporation, Houston, TX (Submitted, 1997)

\$30,000, Co - Investigator, Florida Gulf Coast University, Office of the Dean, College of Professional Studies: **Community Perception of Program Needs in Education**. Sponsored by the College of Professional Studies, Florida Gulf Coast University, Ft. Myers, FL., (Funded, 1996 by FGCU & completed 1997).

\$1,000,000, Co-Investigator, **Immokalee Empowerment Zone**, funded through the U.S. Department of Agriculture, Arthur Rubens, D.Ph., Principal Investigator. Role limited to providing project assessment research, Immokalee, FL. (Funded, May, 1999).

\$55,000, Co-Investigator, **Collier County Health Department Organizational Assessment**, with Principal Investigator, Arthur Rubens, D.Ph., Naples, FL. (Funded, May, 1999, Renewed for \$26,000, August, 1999).

\$25,000, Principal Investigator, **Moorings Assessment Protocol**, Sponsored by Moorings Park, Naples, FL (Funded Summer, 1999)

\$15,000, Co-Principal Investigator, **Long – Term Care Training Academy**, Sponsored by Moorings Park, Naples, FL (Funded, 1999)

\$45,000 Co-Principal Investigator with Arthur Rubens, D.Ph. **Management & Board Training Seminars in Long-Term Care Management**, (Funded, September 1999).

\$10,000 Co-Principal Investigator with Arthur Rubens, D.Ph. **Attitudes Regarding Prenatal Care Among Low-Income, Minority Clients in Selected Areas of S.W. Florida**. Healthy Start of Southwest Florida, (Funded, August – December, 2000).

\$5,000 Co-Principal Investigator with Aswani Volety, Ph.D., ***Toxicity Of Heavy Metals And Pesticides On Used In Citrus Groves On Aquatic Organisms Inhabiting Watershed Of Southwest Florida Estuaries***, FGCU (Funded January, 2001)

\$320,000 Co-Principal Investigator with Aswani Volety, Ph.D., ***Ecological Risk Assessment & Decision Making in the Management of a Citrus Grove*** National Science Foundation, (Submitted January 2001)

\$94,000 Principal Investigator, ***Computer-Assisted Assessment & Behavioral Treatment for Persons with Mild/Moderate Cognitive Impairment in a Continuing Care Retirement Community*** Alzheimer's Association, (Submitted February 2001)

\$250,000 Principal Investigator, ***Sustainable Aging: Elder & Lay Caregiver Health Education & Training Within A Continuing Care Retirement Community***, Andrus Foundation (Submitted February, 2001).

\$24,000 Principal Investigator, ***Outcome Assessment of Model ESOL Intensive Nursing Assistant Training Program***, Community Foundation of Collier County, (Submitted December, 2001)

\$50,000, Co-Investigator, ***Collier County Community Benchmark Survey***, Community Foundation of Collier County, FGCU Center for Civic Engagement and the Stranahan Foundation. (Funded, January, 2003).

\$12,000, Co-Investigator, ***Alzheimer's Education Initiative***, Retirement Research Foundation and the FGCU Center for Positive Aging. (Funded, January 2004 - Present)

COMMITTEE RESPONSIBILITIES:

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| 1978 - 1980 | Senior member of the Social Work Discipline Committee, Western Psychiatric Institute and Clinic, University of Pittsburgh, School of Medicine. |
| 1982 - 1984 | Member, Hospital Quality Assurance Committee, Multi- disciplinary Committee, University of Texas Medical Branch, Galveston, Texas |
| 1982 – 1989 | Member, Utilization Review Committee, University of Texas Medical Branch, Galveston, Texas. |
| 1985 - 1988 | Member, Preventive Medicine & Community Medical Course Curriculum Committee, University of Texas Medical Branch, Galveston, Texas |
| 1985 – 1989 | Charter Member, North Galveston County Democrats |
| 1985 - 1989 | Member, Professional Advisory Committee, University of Houston Graduate School of Social Work, Houston, Texas. |

- 1985 - 1987** Member, Branch Advisory Council, Planned Parenthood of Galveston County, Texas.
- 1985 - 1989** Member, Professional Advisory Committee, Home Health Agency, University of Texas Medical Branch, Galveston, Texas.
- 1985 - 1989** Member, Houston/Galveston Area Council Health and Human Services Advisory Committee.
- 1986 - 1988** Chairperson Houston/Galveston Area Council/Area Agency on Aging and Houston/Harris County Area Agency on Aging Area-Wide Long-Term Care Coordinating Committee.
- 1986 - 1987** Member, Statistical Task Force, University of Texas Medical Branch, Galveston, Texas.
- 1986 - 1988** Member, Discharge Planning/Continuity of Care Committee, University of Texas Medical Branch, Galveston, Texas.
- 1986 - 1987** Member, Houston-Galveston Area Council/Area Agency on Aging, Aging Programs Advisory Committee (APAC).
- 1987 - 1989** Chairperson (APAC).
- 1986 - 1987** Chairperson, Houston-Galveston Area Council/Area Agency on Aging, Aging Programs Advisory Committee (APAC) Technical Review Committee.
- 1986 - 1989** Member, National Policy Issues Committee American Society for Public Administration
- 1986 - 1987** Member, City/County Task Force on AIDS Galveston, Texas.
- 1986 - 1989** Member, Executive Committee of ASPA's Section on Human Services Administration.
- 1987 - 1989** Member, Quality Assurance Committee, Hospice of Galveston County.
- 1987 - 1989** Chairman, Subcommittee on AIDS, National Policy Issues Committee, American Society for Public Administration.
- 1987 - 1988** Delegate, State Debate on Health Care, Texas Foundation for Human Services.

- 1987 - 1989** Member, Health Professional Advisory Committee (HPAC), March of Dimes Birth Defects Foundation, Metropolitan Houston Chapter.
- 1987 - 1989** Member, Professional Advisory Committee Task Force on the Computer Learning Center, University of Houston Graduate School of Social Work.
- 1988 - 1989** Member, Hospital Cancer Committee, The University of Texas Medical Branch, Galveston, Texas.
- 1988** Chairman, University of Texas Medical Branch United Way Campaign Committee
- 1989** Member, Medical Staff QA Committee, The University of Texas Medical Branch, Galveston, Texas
- 1991 - 1992** Member, Search Committee, Director of the GSU School of Public and Urban Affairs, Atlanta, GA.
- 1991 - 1994** Board Member, Long Term Care Coalition, Inc., Atlanta, GA.
- 1992** Member, Advisory Planning Committee, Georgia White House Conference on Aging.
- 1992 - 1994** Board Member, Georgia Gerontology Society.
- 1996 - 1998** Board Member, Partnerships In Education, Collier County, FL.
- 1998** University Colloquium Planning Group, Summer, 1998.
- 1998 - Present** School Board Member, St. Ann's Catholic School, Naples, FL.
- 1998 - Present** Advisory Board Member, World Class Champions of the Florida Chamber of Commerce.
- 1998 - Present** Member, World Class Academy of Collier County Florida.
- 1999** Member, FGCU Faculty Intellectual Property Task Force.
- 1999** Member & Chair, Moorings Park, Sponsored Research Committee.
- 1998- 2001** Ex-Officio Member, Governing Board, McGregor Clinic, Ft. Myers, FL
- 2001 – Present** Advisory Board Member, Gero-U, University of Miami, College of Medicine, Miami, FL
- 2002 – Present** Board Member, The Theological Center of Naples, Florida

- 2003 – Present** FGCU, Faculty Affairs Committee
- 2003 - Present** FGCU, College of Arts & Sciences Peer Review Committee.
- 2004 – 2005** Chair, FGCU Faculty Affairs Committee
- 2004 – Present** FGCU, Institutional Review Committee

TEXAS LEGISLATIVE LIAISON RESPONSIBILITIES (1988 - 1989):

The Special Task Force on the Future of Long Term Care
 The Texas Commission on Health Care Reimbursement Alternatives
 The Task Force on Rural Health Care

MEMBERSHIP IN PROFESSIONAL SOCIETIES AND ORGANIZATIONS:

The American Society for Public Administration.
 Member, Peace River Presbytery, North Port Florida

CERTIFICATION:

Certified Social Worker, (Advanced Clinical Practitioner) Texas Department of Human Resources (#9353), (1984-1990)
 Licensed Clinical Social Worker, State of Georgia, (#1369) (1990-1995)

HONORS:

- Moorings Park Endowed Chair in Aging***, Florida Gulf Coast University, 2000.
- Robert Wood Johnson Health Policy Fellowship***, 1989 - 1990.
- Graduated Magna Cum Laude***, Pittsburgh Theological Seminary, 1975.
- The Jennie Rigg Barbour Memorial Prize***, Pittsburgh Theological Seminary, 1975, for graduating with the second highest academic rank.
- The James Purdy Scholarship***, Pittsburgh Theological Seminary, 1973, awarded to the six students with the highest academic ranking after their first year in seminary.

CONSULTING:

1982 - 1983 Planned Parenthood of Central and Northern Arizona (Phoenix),
Factors Influencing First Time Choice of Contraception Method.

- 1982 - 1983** The Association for Voluntary Sterilization (NYC) ***Psychosocial Factors in Voluntary Sterilization.***
- 1986 – 1987** Mercy Hospital (New Orleans) ***Designing a Hospital Social Work Productivity System.***
- 1987** Bayside Community Hospital, Anahuac, Texas ***Implementation of a Computerized Case Management System.***
- 1994** ***Member, Louisiana State Board of Regents Visitation Site Team, Masters Program in Gerontology,*** Southeast Louisiana University, June 9-10, 1994.
- 1995** Candlelighters of Southwest Florida, Ft. Myers, FL. ***Designing an Agency Web Page***
- 1998** Lee County Department of Public Health, Ft. Myers, FL. ***Developmental Plan for Nonprofit Status of McGregor Avenue AIDS Clinic.***
- 1998** Moorings Park, Naples, FL. ***Conducting an Assessment of the Impact of the Medicare Skilled Nursing Prospective Payment System upon this Naples - Based Facility.***
- 1998** Community Foundation of Collier County, Naples, FL. ***Conducting a Needs Assessment to Determine Demand for Nonprofit Training Resources and Offerings.***
- 1999** Moorings Park, Naples, FL. ***Long-Term Care Training Academy***
- 2000** Collier County Health Department, Naples, FL. ***Organizational Assessment***
- 2000** Moorings Park, Naples, FL. ***Resident Satisfaction Survey***
- 2001** Moorings Park, Naples, FL. ***Employee Satisfactions Survey***
- 2001** Community Foundation, Naples, FL. ***Strategic Planning & Policy Retreat***
- 2002** Lorenzo Walker Institute of Technology, Naples, FL. ***Recruiting & Training Unemployable Minority Workers for Careers in Long – Term Care***
- 2003** The Naples Botanical Gardens, Naples FL. ***Choosing Strategic Options for the Future Development of the Botanical Garden.***
- 2004** Community Foundation of Collier County, Naples, FL. ***Board Retreat***
- 2005** Community Foundation of Collier County, Naples, FL. ***Board Retreat***

ADDITIONAL INFORMATION:

Ordained Minister in the United Presbyterian Church in the United State of America, and Member of Peace River Presbytery in North Port, Florida.

Co-Founder of Planned Parenthood of Galveston County, League City, Texas

Volunteer, Armand Bayou Nature Center, Clear Lake, Texas.

Co-Founder, McGregor AIDS Clinic, Fort Myers, Florida

Founding Dean, College of Professional Studies, Florida Gulf Coast University, Fort Myers, Florida
Chaplain, Moorings Park, Naples, Florida

Parrish Associate, The Moorings Presbyterian Church, Naples, Florida

Board of Directors, Southern Gerontological Society, 2003-Present.

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1. Symanski, H., Epstein, L. Wimberley, E., & Madtes, D. (1979) "Self-Regulation of Analgesics: A Single Case Study." ***Addictive Behaviors***, 4, 253-258.
2. Wimberley, E. (1980) "The Non-Movement Toward National Health Insurance." ***Journal of Public and International Affairs***, 1,135-157.
3. Wimberley, E. (1980) "Toward National Health Insurance in the United States." ***Social Science and Medicine***, 14c, 13-25.
4. Wimberley, E. (1981) "The Making of a Munchausen." ***British Journal of Medical Psychology***, 54,121-129.
5. Munetz, M. & Wimberley, E. (1981) "Providing Psychiatric Care in an Ambulatory Care Setting." ***Journal of Ambulatory Care Management***, 4,69-77
6. Wimberley, E. & Morrow, A. (1981) "Mulling Over Muddling Through Again." ***International Journal of Public Administration***, 3, 483ff.
7. Wimberley, E. (1982) "The RSP Method of Tubal Occlusion." ***Biomedical Bulletin***, 3, 1-5.
8. Wimberley, E. & Abplanalp, J. (1983) "Post-Sterilization Regret Among Females: Methodological Consideration." ***Biomedical Bulletin***, 4 (1) 6f.
9. Blazyk, S., Crawford, C., & Wimberley, E. (1986) "*Managing the Care of the Elderly.*" ***The Galveston Geriatric Case Management Project***, Galveston, TX: University of Texas Medical Branch

10. Blazyk, S., Crawford, C., & Wimberley, E. (1987) "The Ombudsman and the Case Manager." ***Social Work***, 32, 451-453
11. Blazyk, S., Wimberley, E. & Crawford, C. (1987) "Computer-Based Case Management for the Elderly." ***Computers in Human Services***, 2, 63-77.
12. Wimberley, E., Blazyk, S., Hokanson, J., & Crawford, C. (1987) "Improving Care Coordination for Geriatric Patients: Computer Assisted Case Management." ***Information and Referral***, 8, 1-13
13. Wimberley, E. (1988) "Using Productivity Measures to Avoid Reductions in Force." ***Social Work***, 33, 60-61.
14. Wimberley, E. & Blazyk, S. (1988) "Case Management: Evolution of a Concept." ***Information and Referral***, 10, 1-16.
15. Wimberley, E., Blazyk, S., Hokanson, J.; Crawford, C., (1989) "Monitoring Patient Outcome Following Discharge: A Computerized Geriatric Case Management System." ***Health and Social Work***, 14, 269-276.
16. Wimberley, E. (1990) "The Chameleon Enterprise: American Voluntary Hospitals." ***Medical Humanities Review***, 4, 60-64.
17. Wimberley, E. (1991) "Preparing for the 1991 Reauthorization of the Older Americans Act: A Florida Perspective." in ***Reauthorization of the Older Americans Act***, The Special Committee on Aging, United States Senate, 102nd Congress, First Session, Atlanta, Georgia, March 13, 1991, Serial No. 102-C, (ISBN 0-16-035602-4), 9-32
18. Wimberley, E. & Loring, M. (1991) "Improving Scholarly Productivity in Human Services." ***Human Service Education***, 11(1), 17-22.
19. Wimberley, E. & Portman, M. (1992) "Risk Communication and the Killer Bees: A Critique of Health and Mental Health Risks Addressed in the Texas Africanized Honey - Bee Management Plan." ***American Bee Journal*** 132(12), 796-800.
20. Wimberley, E. (1993) "Public and Private Strategies for Reforming Long-Term Care." ***Journal of Health and Human Resources Administration***, 16(2), 157-170
21. Loring, M. and Wimberley, E. (1993) "The Time-Limited Hot-line." ***Social Work***, 38(3), 344-346.
22. Wimberley, E. and Kutner, N. (1994) "Atlanta Case Study: Determining What is Special in an Alzheimer's Special Care Unit." ***Alzheimer's Disease and Associated Disorders***, 8, Suppl. 1, S115-S125.

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24. Wimberley, E. (1994) "The Continuum of Long-Term Care Services in the U.S. " ***Journal of the Japanese Association of Board Chairmen for Social Welfare Institutions***, Fall, 1994.
25. Wimberley, E. (1999) "Introduction: Administrative Development, Florida Gulf Coast University." ***National Forum of Educational Administration and Supervision Journal***, 15(2), p. 5-7.
26. Wimberley, T. & Rubens, (2001) "A Management Support Organization / University Partnership in Nonprofit Education, Training & Consultation" ***The Social Science Journal***, 39(1).
27. Wimberley, T. & Rubens (2002) "Like Plugging Holes in a Collander: Health Policy & Provision Circa the Millennium," in Khi Thai & Terry Wimberley's ***Handbook of International Health Care Systems***, Newark, NJ: Marcel Dekker Publishers.
28. Wimberley, T. & Thai, K. (2002) "Introduction to International Healthcare Systems: Themes & Variations on Themes" in Khi Thai & Terry ***Handbook of International Health Care Systems***, Newark, NJ: Marcel Dekker Publishers.
29. Thai, K., Wimberley, T., and McManus, S. M., (2002) "Health Care Financing: A Comparative Analysis," in Khi Thai & Terry Wimberley's ***Handbook of International Health Care Systems***, Newark, NJ: Marcel Dekker Publishers.
30. Thai, Khi & Wimberley, Terry (2002) ***Handbook of International Health Care Systems***, Newark, NJ: Marcel Dekker Publishers.
31. Wimberley, Terry (2002) "Sustainable Quality of Life in a Continuing Care Retirement Community: The Moorings Assessment Protocol (MAP)" ***Journal of Social Work in Long - Term Care***, 1(1), 1f.
32. Wimberley, T., Herrera, A., Kidrowski, B., Brown, D., L'Esperance, L. (2003) "Cognitive Assessment of Retirees Entering a Continuing Care Retirement Community: The Moorings Assessment Protocol," ***American Journal of Alzheimer's Disease and Other Disorders***, 18(2), 73-78.
33. Rubens, A. and Wimberley, E. T. (2005) "Contrasting American College of Healthcare Executives' Code of Ethics with Health Administration Students' Values and Ethical Decision Choices" ***Hospital Topics***, 83(3), 10-17.
34. Wimberley, E.T. (2006) "Steward in Chief: The Theological Foundations of George W. Bush's Environmental / Conservation Policy," ***The Journal of Social Science*** (under review).

PRESENTATIONS:

1. ***Informed Consent and Contraceptive Choice***, National Family Planning and Reproductive Health Assn., Tenth Annual Meeting, Washington, D.C., March 11, 1982.
2. ***Relevance of Organizational Theory for Health Politics***, (Panel participant) American Public Health Association, 112th Annual Meeting, Anaheim, California, November 12, 1984.
3. ***DRG's and Psychiatric Hospitalization of Older Persons: Deinstitutionalization Revisited***, American Public Health Association, 112th Annual Meeting, Anaheim, California, November 14, 1984.
4. ***Access to Health care for Disenfranchised Americans***, Chaired this panel at the 46th Annual Meeting of the American Society for Public Administration in Indianapolis, Indiana, March 26, 1985.
5. ***Productivity and Quality Assurance in Hospital Social Work***, Meeting of the Society for Hospital Social Work Directors of the Louisiana Hospital Association, Baton Rouge, La., June 30, 1985.
6. ***Measuring Productivity to Avoid Reductions in Force***, Meeting of the Society for Hospital Social Work Directors of the Texas Hospital Association, Austin, Texas, October, 1985.
7. ***Computer-Based Management of Health Resources for the Elderly***, 47th Annual Meeting of the American Society for Public Administration, Anaheim, California, April 16, 1986.
8. ***Economic Considerations and Indigent Health Care***, 57th Annual convention of the Texas Hospital Association, San Antonio, TX, June 2, 1986.
9. ***Computerized Case Management***, 8th Annual Meeting of the Southwest Society on Aging, Houston, TX, September 5, 1986.
10. ***Holding Down Health Care Costs***, Health Cost Containment Conference sponsored by Texas A & M University and College of the Mainland, Galveston, TX, September 18, 1986.
11. ***Hospital-Based, Computerized Case Management for the Elderly***, 10th Annual Meeting of the National Association of Social Workers, Texas State Convention, Austin, TX, October 17, 1986.
12. ***Managing Scarcity in Hospital Social Work***, The University of Texas Health Science Center at San Antonio's Teleconference Network of Texas, Galveston, TX, April 15, 1987.
13. ***Care Management - Extending the Discharge Plan***, Discharge Planning for the Elderly Conference sponsored by The University of Texas Health Science Center at San Antonio, San Antonio, TX, May 1, 1987.

14. **Computer Assisted Case Management**, Naples Community Hospital, Naples, FL, June 22, 1987.
15. **Enhancing Continuity of Care for the Elderly: The Role of Case Management**, 9th Annual Meeting of the Southwest Society on Aging, Albuquerque, NM, October 11-14, 1987.
16. **Using the Political Process to Obtain Needed Changes and Programs: Is This a Social Worker' Role?** A Perinatal Social Work: Clinical Issues and Political Concerns, Galveston, TX, November 5-6, 1987, sponsored by Metropolitan Houston Chapter of the March of Dimes.
17. **Care Management: Evolution of a Concept**, Western Social Science Association, Albuquerque, NM, April 27, 1989
18. **The Mechanics of Public Policy Making**, The University of Maryland Graduate School of Social Work, Baltimore, MD, April 20, 1990.
19. **Can We Afford to Care? Quality Care for the Aged**, The J. Emmett Herndon Lectures in Professional Ethics, Emory University Center for Ethics in Public Policy and the Professions, Dobbs University Center, Emory University, Atlanta, GA, April 9, 1991.
20. **Ethical Considerations in Access to Health Care for the Elderly**, Georgia State University Gerontology Center' *Aging and the Clergy* workshop, Peachtree Methodist Church, Atlanta, GA, June 15, 1991.
21. **Financing Long Term Care**, Southern Regional Education Board Geriatric Nurse Training Workshop, Georgia State University, Atlanta, GA, August 9, 1991.
22. **Financing Long Term-Care: Policy Options**, Video Tape Lecture for Geriatric Nurse Training, Southern Regional Education Board (SREB), Atlanta, Georgia, November 18, 1991.
23. **Long-Term Care Legislative Issues**, Long Term Care Coalition, Inc., First Annual Business Meeting, Atlanta, GA, December 4, 1991.
24. **Understanding the Age Wave: Demographic, Health and Social Service Trends Among the Elderly**, presented at the Annual Convention of the Shepherd Center's. Atlanta, Georgia, March 24, 1992.
25. **Rationing Versus Triage: Ethical-and Policy-Related Health Care Issues Confronting the Elderly**, presented at the Gerontology Center, Crawford Long Hospital, Emory University (*End of Life Decisions: Untangling the Web of Confusion for Health Care Providers to the Elderly*), Atlanta, Georgia, April 2, 1992.
26. **Strategies for Reforming Long-Term Care**, National Conference of the American Society for Public Administration, Chicago, IL, April 14, 1992.

27. **Partners in Gerontology**, speech made to open the conference “Partnerships in Gerontology”, sponsored by the Alumni Association of the Georgia State University Gerontology Center, May 1, 1992.
28. **Aging, Work, and Retirement**, presentation made at the “Georgia Older Worker Awards Luncheon”, sponsored by the Georgia Department of Labor, Macon, GA, May 20, 1992.
29. **Ethics and Money: Bearing the Burden of Long Term Care for the Elderly**, workshop presented at “Helping You Plan Ahead for Long-Term Care: Ethical and Legal Issues”, Sponsored by Emory Alzheimer’s Disease Center and the Emory Center for Ethics, in Public Policy, D. Abbott Turner Center, Emory University Campus, Atlanta Georgia, June 12, 1992.
30. **Public and Private Strategies for Reforming Long-Term Care**, Southeast Conference on Public Administration, Montgomery, AL, October 8, 1992.
31. **Candidates Attitudes Toward Providing Long-Term Care** workshop presented at “Being The Best You Can Be”, the 37th Annual Meeting of the Georgia Gerontological Society, Columbus, GA, October 20, 1992.
32. **Long Term Care: Present Issues - Strategies for Change**, (Conference Host and Panel Chair), Long Term Care Coalition and The Gerontology Center, Georgia State University, Atlanta, GA, December 10, 1992.
33. **Health Care Reform During the Clinton Administration**, Panel Presenter at the Health Options Forum sponsored by the Atlanta League of Women’s Voters and Broadcast on WABE radio, January 4, 1993.
34. **Financing of Health Care for Older Adults**, Southeast Conference on Aging (Sponsored by the VAMC, AHEC/CHPEP, Dublin), Savannah, GA, April 17, 1993.
35. **Risk Communication and the Killer Bees: A critique of Health and Mental Health Risks Addressed in the Texas Africanized Honey Bee Management Plan** Western Social Science Association, Corpus Christi, TX, April 24, 1993.
36. **Elder Rights: Guardianship** (Workshop Leader). Elder Rights Forum (Sponsored by the Georgia State Department on Aging, the GSU Law School, and the GSU Gerontology Center), Atlanta, GA, May 4, 1993.
37. **Long-Term Care**, (Public Testimony) The Georgia Commission on Health Care, Atlanta, GA, July 27, 1993.
38. **Heart of Gold: Philosophy of Alzheimer’s Care on an Alzheimer’s Special Care Unit.** The Gerontology Society of America, Annual Meeting, New Orleans, LA, November 20, 1993.

39. ***The Special Care Unit in the Continuum of Dementia Care***, Emory University School of Medicine, "Special Care" Units and Issues for Elderly Persons: The Search for Standards," March 18, 1994.
40. ***Introduction to the Aging Network***, International Conference on Aging and Visual Impairment, U.S. Department of Veterans Affairs, Atlanta, GA, April 5, 1994.
41. ***Long-Term Care Should Have Higher Priority in Reform Bill***, editorial, Business Section, Atlanta Journal Constitution, April, 10, 1994.
42. ***Trauma Revisited: Elder Abuse By Filial Caregivers***, presented at the first annual elder abuse conference "Old, Vulnerable, and Abused: Resolving a Hidden Tragedy" sponsored by The Florida Policy Exchange on Aging and the American Public Welfare Association, Clearwater, FL, May 27, 1994.
43. ***An Overview of Aging Programs and Services***, Association for Education and Rehabilitation of the Blind, Dallas, TX, July 13, 1994.
44. ***The Continuum of Long-Term Care Services in the U. S.***, Presentation to the Study Group of the Japanese Association of Board Chairmen for Social Welfare Institutions, sponsored by the American Public Welfare Association, Atlanta, GA, September 5, 1994.
45. ***Reinventing the Family Violence Paradigm: Life Events as Moderators of Elder Abuse***, American Public Welfare Association and the Texas Department of Protective and Regulatory Services, Adult Protective Services Conference, San Antonio, TX, September 28, 1994.
46. ***The Hurdles of Home Care: Maintaining Quality in a Changing Environment*** (Respondent to a presentation by Rosalie Kane of the University of Minnesota, Charlotte Schuerman of the Council for Jewish Elderly in Chicago, and Barbara Austin, of the Visiting Nurse Health System, Atlanta). American Society on Aging, Westin-Peachtree Plaza Hotel, Dallas, Texas March 10-11, 1995
47. ***Building a New College at a New State University***, Leadership Lee County, Ft. Myers, FL. November, 1995
48. ***Cooperating to Improve the State of Public Education***, speech made before the annual meeting of the Navy League of the U.S., Naples, FL, April, 1996
49. ***School to Work Partnerships***, presentation made at the Florida School-To-Work Conference, Orlando, FL, November, 1996
50. ***Successful Education/Business Partnerships***, presentation made at the Annual Convention of the American Vocational Association, Cincinnati, OH, December, 1996

51. **Southwest Florida School-To-Work Consortium**, Organizer and Moderator of this conference held on the campus of Edison Community College, Ft. Myers, FL, July, 1996
52. **FGCU on Charter Colleges of Education**, a presentation in response to the paper **Charter Colleges of Education** presented by Richard Wisniewski at the 1997AACTE Board of Directors Retreat, Marco Island, FL, December 9, 1997
53. **The Social & Economic Costs of Ignorance**, a speech delivered at a forum sponsored by the Interfaith Council of S.W. Florida entitled "Teaching Bible History in Lee County Public Schools," Ft. Myers, Florida, February, 1997
54. **The Future of School to Work**, Florida School-To-Work Conference, Orlando, FL, April, 1997.
55. **Exploring Partnerships in Education**, presentation made at the Florida Gulf Coast University and Collier County Public School's Symposium on Educational Partnerships, Naples, FL., May 1997.
56. **Equal Opportunity & Education: Common Schooling & Jeffersonian Notions of the Importance of Education in Perpetuating Democracy**. Presentation made at the Unitarian Lectures on Public Policy, Naples, FL., January 14, 1998.
57. **Communitarianism**: Speech given to the Policy Studies Group at the Naples Unitarian Universalist Church, February 4, 1998
58. Panel Moderator, **Health Care: Employee Health Plans & Provider Education**, Western Social Science Association, 40th Annual Conference, Denver, CO. April 15, 1998.
59. **Riding the Age Wave: Accountability Assessment for the Future**, a workshop developed for and presented to the Florida Gerontology Society, Annual Aging Workshop, sponsored by Lee Memorial Health Systems, May, 1998
60. **The Workforce Development Continuum: From School to Work, through Welfare Reform, to Workforce Development**. S. W. Florida Workforce Development Council, Ft. Myers, FL. June, 1998.
61. **A Management Support Organization/University Partnership in Nonprofit Education, Training and Consultation**. 41st Annual Meeting, Western Social Science Association, Fort Worth, Texas, April 23, 1999.
62. **The Moorings Assessment Protocol**. Annual Meeting of the American Association of Homes and Services for the Aged, Washington, D.C., March 12, 2000.
63. **Sustainable Quality of Life in a Continuing Care Retirement Community: The Moorings Assessment Protocol (MAP)**. 42nd Annual Meeting, Western Social Science Association, San Diego, CA, April 21, 2000.

64. **Assessing, and Planning for the Functional Needs of Current & Future Continuing Care Retirement Community Residents: The Moorings Assessment Protocol (MAP)** Southern Gerontology Society Meeting, Lexington, KY (April 4, 2001)
65. **Implementing the Moorings Assessment Protocol (MAP): Policy and Ethical Considerations in the Use of a Computerized Resident Information System in the Delivery and Planning of Long – Term Care Resources.** Western Social Science Association Annual Meeting, Reno, NV (April 19, 2001)
66. **A Functional, Cognitive & Nutritional Assessment for Residents Entering a Continuing Care Retirement Community.** Southern Gerontology Society Meeting, Orlando, FL (April 5, 2002)
67. **A Cognitive And Physical Performance Assessment Of Retirees Entering A Continuing Care Retirement Community: The Moorings Assessment Protocol.** 8th International Conference on Alzheimer's Disease and Related Disorders, Stockholm, Sweden (July 22, 2002)
68. **Screening for Early Signs of Dementia Among Retirees Entering a Continuing Care Retirement Community: The Moorings Assessment Protocol.** Southern Gerontology Society Annual Meeting, Richmond, VA (April 12, 2003)
69. **Civic Engagement Survey of Collier County,** Center for Positive Aging & The Community Foundation of Collier County, Naples, FL, (March 4, 2004)
70. **Spirituality in Dementia Care,** Community of Caring Conference, Florida Gulf Coast University Center for Positive Aging, Port Charlotte, FL, (March 24, 2004).
71. **Civic Engagement Among Full and Part-Time Retirees,** 25th Annual Conference of the Southern Gerontological Society, Atlanta, GA, April 2, 2004.
72. **Prescription and Non-Prescription Medication Usage Among Applicants to a Continuing Care Retirement Community,** 25th Annual Conference of the Southern Gerontological Society, Atlanta, GA, April 4, 2004.
73. **Civic Engagement in Collier County Florida,** Western Social Science Association Annual Meeting, Salt Lake City, UT, April 21-23, 2004.
74. **Environmental Stewardship's Theological Foundations and Influence Upon Public Perception and Policy,** Western Social Science Association's 48th Annual Conference, Phoenix, AZ April 19 - 22, 2006.